



**National
Corrugated Steel Pipe
Association**

May 15, 2023

To: NCSPA Members

From: NCSPA Board of Directors

Subject: Full Report - NCSPA Tonnage Survey Results from 2013-2022

As has been our annual practice, the National Corrugated Steel Pipe Association (NCSPA) staff and confidential agent send out a tonnage survey to Class I - Fabricators and Class III - Mill Suppliers for the most recently completed year. The purpose of this year's survey is to continue to try and better understand the market trends for corrugated steel drainage structures using data from overall tonnage, material type, applications, markets served, diameter size, geographic regions and competing materials.

The NCSPA Board of Directors (BOD) has agreed to share the Full Report of the NCSPA Tonnage Survey Results with its Members and is included. Also provided is an Executive Summary with an overview of the results.

The Executive Summary can be made available to select Non-Members of NCSPA at the BOD discretion, in hopes they will find value in the market information and decide to join the Association.

Thank you to those who completed the survey and helped us compile this valuable market information.

Sincerely,

Mark McCord
NCSPA - President

and

National Corrugated Steel Pipe Association Staff

